Subscription Packages

**CLM – Starter Package** provides access to Ironclad to create, manage, and store contracts. Included with this package are:

- 3 Workflows
- 2 Power Users
- 23 Standard Users
- Standard Success Plan

**CLM – Standard Package** provides access to Ironclad to create, manage, and store contracts. Included with this package are:

- 5 Workflows
- 5 Power Users
- 45 Standard Users
- Standard Success Plan

**CLM – Growth Package** provides access to Ironclad to create, manage, and store contracts. Included with this package are:

- 10 Workflows
- 10 Power Users
- 90 Standard Users
- Premier Success Plan

**CLM – Pro Package** provides access to Ironclad to create, manage, and store contracts. Included with this package are:

- 25 Workflows
- 15 Power Users
- 135 Standard Users
- Premier Success Plan

**Ironclad Clickwrap – Starter Package** provides access to Ironclad Clickwrap. Included with this package are:

- 3 embedded contract locations
- 10,000 API calls/month
- APIs, JS Snippet, and SDKs
- Configurable clickwrap layout & style
- Manage online terms with Legal Centres

**Ironclad Clickwrap – Growth Package** provides access to Ironclad Clickwrap. Included with this package are:

- 10 embedded contract locations
Ironclad Clickwrap – Pro Package provides access to Ironclad Clickwrap. Included with this package are:

- 25 embedded contract locations
- 1,000,000 API calls/month
- APIs, JS Snippet, and SDKs
- Configurable clickwrap layout & style
- Dynamic and multi-language support in clickwrap agreements
- Manage online terms with Legal Centers
- Custom branding, HTML, & CSS of Legal Centers
- Custom domain
- Snapshots

Subscription Add-Ons

Workflows are processes configured in Workflow Designer to create, review, sign, and archive contracts. Workflows can accommodate multiple templates, depending on Customer’s business process and templates, but, as a best practice, Ironclad recommends limiting a single workflow to one contract type, with no more than three unique contract templates.

Standard Users have the ability to:

- View contracts in the Repository and Dashboard
- Create contract requests using workflow launch forms or via the Salesforce integration, if applicable.
- Manage and update contract versions using Ironclad Editor, Share Document, and document upload/download functionality.
- Collaborate and track workflow steps using Activity Feed, @mentions, and ad-hoc approvals.

A user account is associated with a single email address. Multiple individuals may not share the same user account unless those individuals also have their own independent accounts.
**Power Users** have the same permissions as Standard Users as well as the abilities to:
- Be designated as a workflow approver or signer.
- Create and maintain workflows in Workflow Designer.
- Manage Groups, API Access, User Management, and Integration settings.

**Additional 1TB of Storage** – Additional storage beyond the standard 1 TB amount.

**API Access** includes access to REST endpoints, webhooks, authentication tokens, and Ironclad-side configuration settings for Ironclad Workflows and Repository. API Access is capped at 100 API calls per user per 24-hour period. API Access does not include access to Ironclad Clickwrap API endpoints for interacting with Ironclad’s clickwrap transaction platform.

**Salesforce Integration** includes access to Ironclad’s Salesforce Managed Package through the Salesforce AppExchange and access to Ironclad-side configuration settings to configure the following functionality:
- *Workflow Launch.* Launch workflows from Salesforce using a custom button and map Salesforce fields to Ironclad workflow attributes.
- *Workflow Sync.* Sync Ironclad process data to Salesforce via a custom object and provide users with the ability to refresh Ironclad workflows with updated source data from Salesforce.
- *Record Sync.* Sync completed contracts and properties from Ironclad’s Repository to Salesforce’s standard Contract object or a custom object.

**Coupa Integration (Paid Open Beta)** streamlines the contract process for procurement with the ability to:
- Launch an Ironclad Workflow from a requisition
- Automatically Approve in Ironclad based on Coupa approvals.
- Automatically hold PO generation until a contract is executed in Ironclad.

Customer acknowledges and agrees that Ironclad provides no warranty of any kind as to the beta version of the Coupa Integration or as to when a general release version of the Coupa Integration will be delivered.

**Non-Production Separate Instance** – Ironclad instance for non-production uses such as training and testing.

**Production Separate Instance** – Ironclad instance for production uses that would separate the included Ironclad accounts from Customer’s other Ironclad production instances.

**Clickwrap for CLM** enables:
- Click-to-Accept as a mode of acceptance within Workflow Designer
- A specified number of Click-to-Accept agreements (shown in the Order Form) per year across all workflows
- Public Workflows

**Embedded Contract Locations** allow users of Ironclad Clickwrap to choose online terms to be presented in a clickwrap agreement, clickwrap layout and style, and additional options for tracking acceptance of clickwrap agreements.

**Additional Embedded Contract Locations** provide additional configurations to track separate, distinct locations of clickwrap agreements such as clickwrap agreements for different brands, applications, websites, or mobile apps.

**Snapshot Locations** are defined as locations or URLs where Snapshots will be taken. Snapshot Locations can be set up with an Embedded Contract Location to capture metadata of a clickwrap agreement as well as visual evidence of what the clickwrap agreement looked like when it was presented to the counterparty.
Locations can be set up to automatically capture this visual evidence on a daily, weekly, or monthly cadence for web and mobile web URLs.

\section*{Success Plans}

The \textbf{Standard Success Plan} helps you achieve your goals with self-guided resources and access to 8AM-8PM EST Technical Support.

- \textit{Community Success}: Unlimited access to live and self-paced training available on Ironclad Academy and Knowledge Base content in the Ironclad Help Center, and exclusive access to the Ironclad Community.

The \textbf{Premier Success Plan} provides you with access to success management assistance during business hours, including proactive health monitoring; adoption guidance and 24x7 technical support for mission critical incidents.

- \textit{Community Success}: Unlimited access to live and self-paced training available on Ironclad Academy and Knowledge Base content in the Ironclad Help Center, and exclusive access to the Ironclad Community.
- \textit{Digital Success Management}: Access to on-demand success resources to assist with providing adoption; best practices and use-case optimization on the Ironclad platform.

The \textbf{Enterprise Success Plan} provides you with our highest level of access to success management assistance during business hours, including proactive health monitoring, adoption guidance and 24x7 technical support for mission critical incidents.

- \textit{Community Success}: Unlimited access to live and self-paced training available on Ironclad Academy and Knowledge Base content in the Ironclad Help Center, and exclusive access to the Ironclad Community.
- \textit{Designated Success Manager}: Direct access to a designated Customer Success Manager, responsible for leading business reviews with usage metric analysis